
Intent to Convert Group Life Insurance Coverage

Employees losing coverage under Chambers Plan may apply to have the face amount of their group life insurance converted to a policy by Desjardins Financial Security. Applying does not mean simply coming to our office with a signed application and premium deposit which we forward to Desjardins Financial Security on your behalf.

The process involves:

- Filling out this ~~Intent to Convert Group Life Insurance Coverage~~ ~~and submitting it to our office.~~
- Our office preparing and providing you with a Group Conversion Quote, on behalf of Desjardins Financial Security, which lists plan details as well as a conversion application.
- Returning the application and premium to our office, which will be reviewed for completeness before forwarding to Desjardins Financial Security.

Employees may lose the opportunity to convert if they delay submitting their application.

EMPLOYEE INFORMATION

Employee's Name _____ Firm # _____ Certificate # _____

Loss of Coverage Date _____

Loss of coverage is due to ~~Termination~~ ~~Age 65 Reduction~~ ~~or~~ Firm is leaving Chambers Plan

*I understand that if the conversion is requested due to the termination of the firm's coverage, I must have been continuously insured under Chambers Plan to be eligible for conversion.

Conversion Information is to be forwarded via: ~~Employee & Advisor only~~ ~~or~~ Firm & Advisor

Conversion Information is to be forwarded via: Email Address _____

Please provide a phone number where we can reach you during the day if we have any questions. (_____)

I understand that my written application for conversion and the first premium must be submitted to Chambers Plan within 31 days of the termination of my group insurance plan. Chambers Plan will forward the paperwork to Desjardins Financial Security, on my behalf, to have my group life insurance converted to a policy.

Employee's Signature _____ Date _____

Please email this form to our office at chambers@johnstongroup.ca or mail to:
Chambers of Commerce Group Insurance Plan
1051 King Edward Street
Winnipeg, Manitoba R3H 0R4

This benefit is underwritten by Desjardins Insurance.
Desjardins Insurance refers to Desjardins Financial Security Life Assurance Company.