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(DFK 6WDWH GHSDUWPHQW FRPPLVLRQ 6WDWH FROOHJH RU XQLYHUVLW\ DJHQF\ DQG DXWKRULW\ KHUHDWHU UHIHUHG WR LQ WKLV VHFWRU DV 36WDWH DJHQF\ LV UHVSRQVLEOH IRU LPSOHPHQWLQJ WKLV PRGH SURFHGXUH FRPSOHWLQJ LW WR UHAFW WKH VWUXFWXUH RI WKH RUJDQLJDWLRQ DQG 2OLQJ D FRS\ RI WKH FRPSOHWHG SURFHGXUH ZLWK WKH 'LYLVLQR RI ((2 \$\$

\$OO HPSOR\HHV DQG DSSOLFQDQW IRU HPSOR\PHQW VKRXOG SURPSW\ UHSRUW VXVSHFWHG YLRODWLRQV RI WKH 1HZ -HUV\ 6WDWH 3ROLF\ 3URKLELWLQJ\LA\CU\$PLQDQW6RQDWR WKH :RUNSODFH 3ROLF\

&RPSODLQWV RI SURKLELWHG GLVFULPLQDWRQ100HDMPHQW FDQ EH UHSRUWHG WR HLWKHU 6WDWH \$JHQF\1V ((2 \$\$WKHFH0 \$\$ 2\$RMLKRUJHG 'd\6LahQHH VXSHUYLVRU\ HPSOR\HH RI WKH 6WDWH \$JHQF\ RU WKURXJK WKH 6WDWH1V +RWOLQH 7R IDFLOLWDWH WKH UHSRUWLQJ RI D FRPSODLQW 'LVFULPLQDWRQ &RPSODLQW 3URFHVVLLQJ )RUPV '3) can be found on the 1DPH RI 6WDWH \$QWQDQW RU WKH 1HZ -HUV\ &LYLO 6HUFLFH &RPLVLRQ1V '1-&6&' ZHEVLWH

&RPSODLQWV DQG DOOHJDWLRQV RI GLVFULPLQDWRQ KDUDVPHQW VKRXOG EH UHSRUWHG SURPSW\ 'HOD\ LQ UHSRUWLQJ PD\ QRW RQO\ KLQGHU D SURSHU LQYHVWLJDWLRQ EXW PD\ DOVR XQQHFHVVDULO\ VXEMHFW WKH YLFWLP WR FRQLWXHG SURKLELWHG FRQGXFW

6XSHUYLVRU\ HPSOR\HHV VKDOO LPPHGLDWHO\ UHSRUW DOO DOOHJHG YLRODWLRQV RI WKH 6WDWH 3ROLF\ WR 1DPH RI 6WDWH \$JHQF\1V ((2 \$\$\$ 2'FHU 6XFK D UHSRUW VKDOO LQFOXGH ERWK DOOHJHG YLRODWLRQV UHSRUWHG WR D VXSHUYLVRU DQG WKRVH DOOHJHG YLRODWLRQV GLUHFWO\ REVHUYHG EA WKH VXSHUYLVRU

,I UHSRUWLQJ D FRPSODLQW WR DQ\ RI WKH SHUVRQV VHW IRUWK LQ SDUDJUDSKV WKURXJK DERYH SUHVHQQW D FRQALFW RI LQWHUHVW WKH FRPSODLQW PD\ EH 2OHG GLUHFWO\ ZLWK WKH 'LYLVLQR RI ((2 \$\$ 3 2 %R[ 7UHQRQ 1- \$Q H[DPSOH RI VXFK D FRQALFW ZRXOG EH ZKHUH WKH LQGLYLGXDO DJDLQVW ZKRP WKH FRPSODLQW LV PDGH LV LQYROYHG LQ WKH LQWLNH LQYHVWLJDWLYH RU GHFLVLQR PDNLQJ SURFHVV

,Q RUGHU WR IDFLOLWDWH D SURPSW WKURXJK DQG LPSDUWLDO LQYHVWLJDWLRQ DOO FRPSODLQDQWV DUH HQFRXUDJHG WR VXEPLW D 'LVFULPLQDWRQ &RPSODLQW 3URFHVVLLQJ )RUP '3) \$Q LQYHVWLJDWLRQ PD\ EH FRQGXFWHG ZKHWKHU RU QRW WKH IRUP LV FRPSOHWHG

(DFK 6WDWH DJHQF\ VKDOO PDLQWDLQ D ZULWWHQ UHFRUG RI WKH GLVFULPLQDWRQ KDUDVPHQW FRPSODLQWV UHFHLYHG :ULWWHQ UHFRUGV VKDOO EH PDLQWDLQHG DV FRQ2GHQWLDO UHFRUGV WR WKH H[WHQW SUDFWLFDEOH DQG DSSURSULDWH \$ FRS\ RI DOO FRPSODLQWV UHJDUGOHVV RI WKH IRUPDW LQ ZKLFK VXEPLWWHG PXVW EH VXEPLWWHG WR WKH 'LYLVLQR RI ((2 \$\$ E\ WKH 6WDWH DJHQF\1V ((2 \$\$ 2'FHU DORQJ ZLWK D FRS\ RI WKH DFNQRZOHGJPHQW OHWWHU V VHQW WR WKH SHUVRQ V ZKR 2OHG WKH FRPSODLQW DQG LI DSSOLFDEOH WKH FRPSODLQW QRWL2FDWLRQ OHWWHU VHQW WR WKH SHUVRQ V DJDLQVW ZKRP WKH FRPSODLQW KDV EHQ 2OHG LQFOXGLQJ WKH EDVLV IRU WKH FRPSODLQW DQG ZKHWKHU RU QRW DQ LQYHVWLJDWLRQ ZLOO EH LQLWLDWHG :KHQ D FRPSODLQW RQ LWV IDFH LV LQVX'FLHQW WR GHWHUPLQH WKH QDWXUH DQG VFRSH RI WKH DOOHJDWLRQV WKH ((2 \$\$ 2'FHU VKDOO LQWHUYLHZ WKH SHUVRQ VXEPLWWLQJ WKH FRPSODLQW IRU DGGLWLRQDO LQIRUPDWLRQ WR GHWHUPLQH ZKHWKHU WKH DOOHJDWLRQV LPSOLFQDQW WKH 6WDWH 3ROLF\ ,I DIWHU FRQGXFWLQJ WKH LQWHUYLHZ RI D FRPSODLQDQW WKH ((2 \$\$ 2'FHU GHWHUPLQH WKDW DQ LQYHVWLJDWLRQ LV QRW ZDUUDQWHG D OHWWHU VKDOO EH VHQW WR WKH FRPSODLQDQW H[SODLQLQJ WKH EDVLV IRU WKH GHFLVLQR QRW WR LQYHVWLJDWH ,I D ZULWWHQ FRPSODLQW KDV QRW EHQ 2OHG WKH ((2 \$\$ 2'FHU PXVW VXEPLW WR WKH 'LYLVLQR RI ((2 \$\$ D EULHI VXPPDU\ RI WKH DOOHJDWLRQV WKDW KDYH EHQ PDGH &RSLHV RI FRPSODLQWV 2OHG ZLWK WKH 1HZ -HUV\ 'LYLVLQR RQ &LYLO 5LJKWV WKH 8 6 (TXDO (PSOR\PHQW 2SSRUWXQLW\ &RPLVLRQ RU LQ FRXUW DOVR PXVW EH VXEPLWWHG WR WKH 'LYLVLQR RI ((2 \$\$